

WAL-MART STORES, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS
(Unaudited)
(Amounts in millions)

SUBJECT TO RECLASSIFICATION

	January 31, 2008	January 31, 2007
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 5,569	\$ 7,767
Receivables	3,654	2,840
Inventories	35,180	33,685
Prepaid expenses and other	3,002	2,690
Total current assets	47,405	46,982
Property and equipment, at cost	122,648	109,798
Less accumulated depreciation	(28,773)	(24,408)
Property and equipment, net	93,875	85,390
Property under capital leases	5,736	5,392
Less accumulated amortization	(2,594)	(2,342)
Property under capital leases, net	3,142	3,050
Goodwill	16,092	13,759
Other assets and deferred charges	2,864	2,406
Total assets	\$ 163,378	\$ 151,587
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current liabilities:		
Commercial paper	\$ 5,040	\$ 2,570
Accounts payable	30,370	28,484
Accrued liabilities	15,798	14,675
Accrued income taxes	716	706
Long-term debt due within one year	5,913	5,428
Obligations under capital leases due within one year	316	285
Total current liabilities	58,153	52,148
Long-term debt	29,799	27,222
Long-term obligations under capital leases	3,603	3,513
Deferred income taxes and other	5,276	4,971
Minority interest	1,939	2,160
Commitments and contingencies		
Shareholders' equity:		
Common stock and capital in excess of par value	3,425	3,247
Retained earnings	57,319	55,818
Accumulated other comprehensive income	3,864	2,508
Total shareholders' equity	64,608	61,573
Total liabilities and shareholders' equity	\$ 163,378	\$ 151,587

Certain prior year amounts were reclassified to conform to the current year presentation.